

MANAGE YOUR BUSINESS WITH NATIONAL OAK'S ONLINE **COMPANY GROUP** FEATURE

BENEFITS



BETTER ACCESSIBILITY

- Order for multiple locations with 1 Username/Password
- View orders from multiple locations from 1 page



BETTER SECURITY

- Deactivate any user or change passwords as needed if there is turnover
- Set permissions to users as required by business



YOU SET THE LEVEL OF CONTROL YOU WISH TO HAVE

- All users can have all permissions OR set users can have set permissions. **YOU** decide.

HOW TO SET UP YOUR COMPANY GROUP ON NODONLINE.NATIONALOAK.COM

1

Create a User Admin

(Contact National Oak eBusiness team for details and set-up)

2

Create Roles for each position in your business

(or set a Default Role for all users)

3

Set the permissions for Role(s)

4

Add Users and assign Roles to those Users

(all users will be set to the Default Role initially)

SAMPLE PERMISSIONS YOU CAN GRANT BY ROLE:

MANAGER



- Browse & View Products
- View Discounts & Deals
- Place Orders
- Add/Edit Users

SALES REP



- Browse & View Products
- View Discounts & Deals

CUSTOMER SERVICE



- Browse & View Products
- View only Shop Price

CONTACT US

Contact the National Oak
eBusiness team at
ebusiness@nationaloak.com
to set up your
Web Company today!

NATIONWIDE  COVERAGE